

# Advanced Financial Statement Analysis

## About the Class

You have a good understanding of what makes up an income statement, balance sheet and statement of cash flow. You can calculate the standard ratios and perhaps even know where to go to compare the company to others in its industry. However, there is so much more to an in-depth analysis of your customer's financial statement.

In this interactive advanced class, you will learn to hone your analytical skills by going beyond a review of the income statement, balance sheet and statement of cash flow.

## You Will Learn how to:

- Gather external data for additional insight.
- Dig into the essential footnotes without getting lost.
- Translate analysis results to a risk rating scheme for standardization.
- Review red flags.
- Understand the results of your analysis.
- Interview CFOs or financial executives for their perspective of their results.
- Build your arsenal of tools to reduce your analytical time.
- Perform the correct level of credit review to be more effective.

## Instructor

**Larry Grogan, CCE**

Credit Analyst

BP Corporation North America

*CEU points and CCE recertification points are available for this class.*

## Registration Form

### Date

August 19, 2010

### Time

8:30 a.m. – noon

*(Continental breakfast served at 8 a.m.)*

### Location

NACM Midwest  
3005 Tollview Drive  
Rolling Meadows, IL

### Cost

\$149, Member

*(Only one coupon is valid)*

\$298, Non-Member

Name \_\_\_\_\_ Member # \_\_\_\_\_

Company \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

### All payments must be received one week prior to class start date.

**Check**—Payable to NACM Midwest and mail to: 3005 Tollview Drive, Rolling Meadows, IL 60008

**Credit card**—For security reasons, please do not include your credit card number on this form. Fax this registration form to 636-680-9219, and call Kathy Berendsen at 800-935-6226, ext. 6410 to make your payment.

**Cancellation Policy:** Cancellations must be received in writing, via fax e-mail or mail, no later than two weeks prior to the event date to qualify for a full refund. Cancellations received later than two weeks prior to the event date do NOT qualify for a refund of registration fees. Sorry, phone cancellations cannot be honored. A 20% surcharge applies to registrations received after a week before class start date. If you have any questions, please e-mail [info@nacmconnect.org](mailto:info@nacmconnect.org).

**NACM MIDWEST**

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**Fax this form to 636-680-9219. Please use this registration form as your invoice.**